

**JOYCE D SCHERDIN, MSC,
Licensed Marriage & Family Therapist**

Mobile (502) 396-0087

Client Intake Questionnaire

This confidential information data form should be completed for each individual who will be attending counseling. Complete this form carefully and completely. Use the back for any additional information.

GENERAL INFORMATION

Name _____

Today's Date _____

Phone No _____

Phone No _____

Address

Occupation _____

Place of Employment _____

Highest Level of Education _____ Degree _____

Gender M F Date of Birth ____/____/____ Age _____

Race/Ethnic _____ Country of Origin _____

Social Security No _____

Military History _____

Relationship Status (circle one) Single Dating Engaged Married Separated Divorced Widowed

Length of Time _____ Number of Marriages _____

Emergency Contact (Name, Phone & Relation)

_____ Referral

Source _____

HEALTH INFORMATION

Primary Physician (Name & Phone number) _____

_____ Date of last visit _____

List Medications & dose _____

Recent weight changes _____

Describe your current physical health _____

Have you seen a psychiatrist before? Yes ____ No ____

When _____

Please list any significant issues with sleep, food, drugs, alcohol, and medication

Hospitalizations (When/Why)

SPIRITUAL INFORMATION

Supportive Faith Beliefs

Faith affiliation_____

Current involvement_____

Do you believe in God? Yes____ No____ Uncertain____ Unimportant____

Significant changes in your spiritual experience?_____

How your Spiritual situation impacts your need for therapy?

RELATIONSHIP INFORMATION

Spouse's Name_____

Phone_____

Address (if different from yours)

City_____ State____ Zip Code_____

Place of Employment_____

Occupation_____

Gender M F

Date of Birth_____

Age____ Nationality_____

Spouse's Education Level_____

Date of Marriage_____

Where_____

How old were you both when you married? Husband _____ Wife _____

Previous marriage(s)? How did they end? Dates of marriage?

List children from the marriage(s). Use the last page for additional information or as needed.

Name(s) of children Age Sex Living/Deceased Marital Status

List your current household composition_____

Name of Significant person you are in a committed relationship_____

How long have you known this person_____?

How long have you been committed to this person_____?

Name(s) of children, Age, Sex, Currently live with you?

Are your parents living? Yes___ No___

If no, when and how?_____

Were you raised by someone other than biological parent(s)? Yes _____ No _____

If yes please explain _____

Are your parents married? If no, when did the marriage end and how?

Do you have a step parent(s)? _____

Describe your parents' relationship _____

Describe your childhood _____

List siblings in birth order (include yourself)

Name Sex Age Living/Deceased Marital Status Children

COUNSELING NEEDS

Providing as much detail here will greatly help both you and your therapist in getting to your goals.

What are your concerns that bring you into counseling? _____

Joyce D. Scherdin, MSC, Licensed Marriage & Family Therapist

List any symptoms you are experiencing that are related to these concerns

What do you hope to change as a result of our counseling work? _____

Please use the remaining space to communicate additional information not covered in this form.
